

A Rich History of Serving the Community

For more than 34 years, the YMCA of South Palm Beach County has been serving the needs of community youth and families. Rooted in the belief that people can change and improve the world around them, the YMCA is committed to examining community needs and finding ways to meet those needs with innovative and ongoing programming. Through childcare, health and wellness, fitness, swimming, sports and recreational programs, the YMCA is committed to building strong kids, strong families and strong communities.

The YMCA of South Palm Beach County relies on generous donors to help provide quality programs in our community. In fact, it is contributed income that has funded the YMCA's two state-of-the-art facilities: the DeVos-Blum Family YMCA of Boynton Beach and Peter Blum Family YMCA of Boca Raton, and helped initiate free swim programs, and financial assistance for hundreds of area families each year.

More Information...

To receive more information on the Heritage Club, including endowment opportunities and gift planning vehicles, please complete and return the perforated panel or contact Vicki Pugh, Vice President of Philanthropy at (561) 237-0929 or vpugh@ymcaspbc.org

Name: _____
Address: _____
City, State Zip: _____
Tel.: _____
Alternate Tel.: _____
Best Times to Call: _____
Email address: _____

I am interested in learning more about the following gift planning vehicles: (check all that apply)

Bequests by Will Charitable Gift Annuity
 Trusts Life Insurance Beneficiary

YMCA of South Palm Beach County

6631 Palmetto Circle South • Boca Raton, FL 33433
(561) 395-9622 • (561) 392-6021 fax
www.ymcaspbc.org

Gift Planning Options that Fulfill Your Needs

Contributing to the YMCA Foundation of South Palm Beach County can be done in a variety of ways to help you achieve your personal and philanthropic goals. Gifts may be funded with cash, securities, real estate or other appreciated property. The type of asset used and the method may allow you to make a larger gift than you had previously considered or thought possible. Some forms of giving, such as a charitable trust or gift annuity, can even benefit you during your lifetime and your heirs with important tax and income benefits.

The gift planning staff of the YMCA Foundation of South Palm Beach County is available to discuss each of these options with you and/or your advisor.

Whenever you consider a gift to the YMCA Foundation of South Palm Beach County, we strongly advise you to consult with your professional advisor(s) to determine the gift plan that will be most appropriate for your overall needs.

Bequests by Will or Revocable Living Trust

A bequest is a gift by will or living trust. Bequests can be for a specific amount, for a percentage of the estate or trust, or for a portion of the residue of the estate.

Charitable Gift Annuity

A charitable gift annuity is a contract in which a donor makes a gift to the YMCA Foundation of South Palm Beach County in exchange for fixed income payments for the duration of their life and the life of a loved one. The amount of the annual payment is based on the age of the recipient, when the gift is made (the older the recipient, the larger the payments).

Trusts

Trusts can be established by the donor to provide income to the donor and his/her spouse or family, and then whatever amount is in the trust upon maturity is distributed to the YMCA Foundation of South Palm Beach County.

Beneficiary Designation of Life Insurance or Retirement Plan

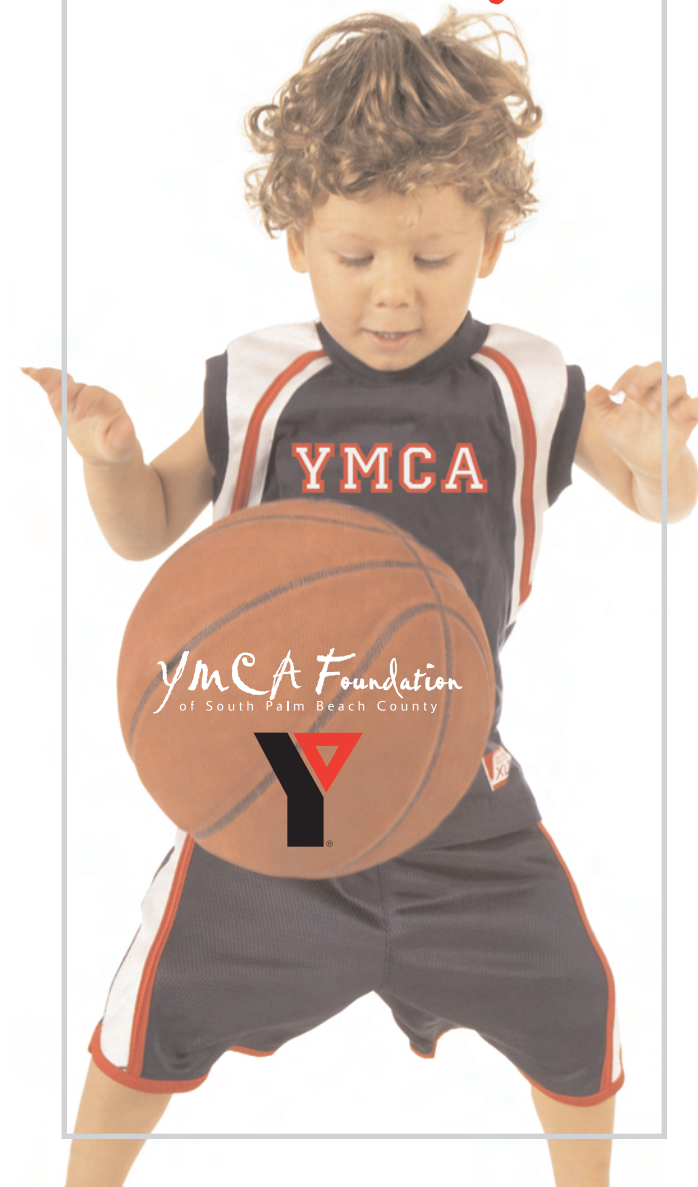
Donors may wish to designate the YMCA Foundation of South Palm Beach County as all or partial beneficiary of a life insurance contract or a retirement plan account. These funds may be designated to any type of endowment fund the donor finds most preferable.

LEAVING YOUR LEGACY

to programs that build
healthy spirit, mind and body for all through
thoughtful gift planning.

Heritage

C L U B



Heritage CLUB

Peter Blum Testimonial

"I have been a part of one of the most beneficial community organizations in south Palm Beach County for more than 30 years. We have worked hard to build two magnificent YMCAs and develop programs that serve young children to senior adults from all walks of life. I have left a legacy to the YMCA to ensure that the organization continues to serve our community for years and years."



YMCA Foundation of South Palm Beach County Heritage Club

By establishing the YMCA Foundation of South Palm Beach County, the YMCA can focus on building endowments to continue programming long into the future.

By making a gift of a portion of your accumulated wealth through charitable gift planning, you become a member of the Heritage Club and assist the YMCA in supporting its programs and activities for many years to come.

A gift through your estate can provide significant support to the YMCA and may make possible gifts that could not have been made during your lifetime. Your planned gift will perpetuate the programs and activities that you value throughout your lifetime.

Dorian Trauger

"As a Board Member of the DeVos-Blum Family YMCA of Boynton Beach, I have learned that the Y is more than swimming and barbells. It is a place where a child can go to preschool, a teen can learn leadership skills and senior adults can participate in wellness programs. I want to help the YMCA continue to touch the lives of people for many years to come. My legacy contribution to the YMCA is an investment for the people of our community."

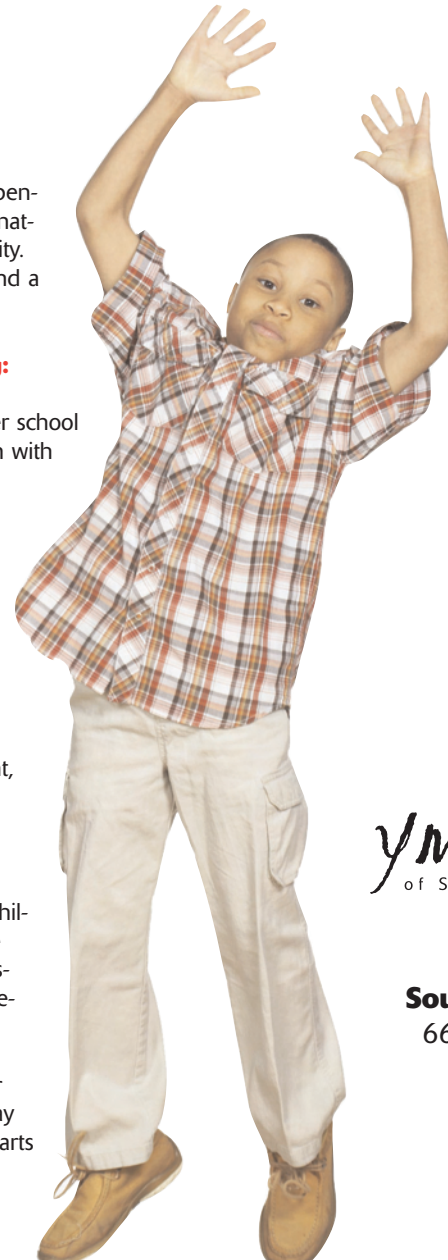


Named Endowment Fund Opportunities

Named endowment funds may be established to benefit an entire YMCA service area, or may be designated to support a specific program, staff area or facility. In general, endowment funds may be set up to fund a facility, program, scholarship or staff position.

Specific areas of need include the following:

- **Child Development:** preschool, camp and after school programs, after school care and camps for children with disabilities, and teen outreach programs.
- **Sports:** youth basketball, baseball, soccer, flag football, cheerleading, adult basketball and flag football, and sports clinics.
- **Health Enhancement:** fitness classes, educational lectures, youth fitness, community wellness and massage therapy.
- **Facility Enhancement:** playground equipment, sports fields, landscaping and beautification, swimming pools, multipurpose rooms, aerobics studios and preschool, and childcare classrooms.
- **Aquatic Programs:** Free swim programs for children from low-income neighborhoods, progressive swim lessons, aquatic programs for people with disabilities, aquatic fitness, and lifeguard and junior lifeguard training.
- **Family Enrichment:** recreational programs for teens and adults with disabilities, summer camp/day camp, dance, adventure guides, youth sports, and arts programming.



"I have left a legacy to the YMCA to ensure that the organization continues to serve our community for years and years."

– Peter Blum, Lifetime YMCA Member and Benefactor



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